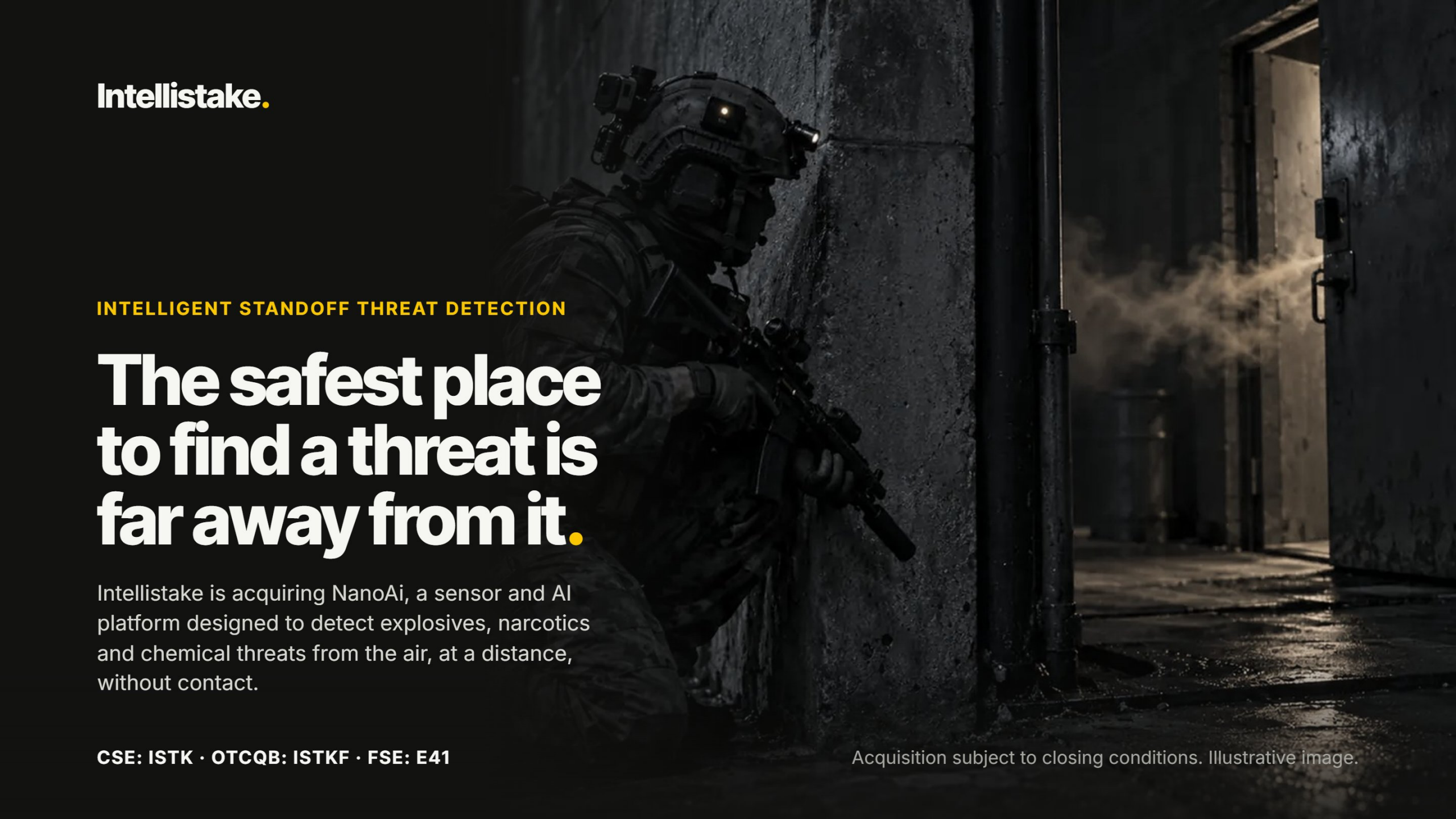




Intellistake.

INTELLIGENT STANDOFF THREAT DETECTION

The safest place to find a threat is far away from it.

Intellistake is acquiring NanoAi, a sensor and AI platform designed to detect explosives, narcotics and chemical threats from the air, at a distance, without contact.

CSE: ISTK · OTCQB: ISTKF · FSE: E41

Acquisition subject to closing conditions. Illustrative image.

Notice and forward-looking information.

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Forward-looking information. This report contains "forward-looking information" concerning anticipated developments and events related to the Company that may occur in the future. Forward looking information contained in this report includes, but is not limited to, all statements in respect of the Company's growth and development, expectations regarding prediction market growth, the operations and business segments of the Company and NanoAi, the functionality of the Company's software, and its benefits, the details of the proposed acquisition of NanoAi, the conditions to completion of the proposed acquisition of NanoAi, the benefits of the acquisition of NanoAi and bridging the gap between emerging decentralized networks and real-world industry adoption.

In certain cases, forward-looking information can be identified by the use of words such as "expects", "intends", "anticipates" or variations of such words and phrases or state that certain actions, events or results "may", "would", or "might" suggesting future outcomes, or other expectations, assumptions, intentions or statements about future events or performance.

Forward-looking information contained in this report is based on certain assumptions regarding, among other things, the Company will continue to have access to financing until it achieves profitability; the Company and NanoAi satisfy all conditions necessary to close the proposed transaction; the technology and blockchain industries in which the Company intends to focus its business in will grow at the rate and in the manner expected; the ability to attract qualified personnel; the success of market initiatives and the ability to grow brand awareness; the ability to distribute Company's services; the

Company creates strategies to mitigate risks associated with cryptocurrency price fluctuations; the Company remains compliant with all applicable laws and securities regulations and applicable licensing requirements; the Company engages and collaborates with local experts, as necessary, to address jurisdiction-specific matters and ensures compliance with foreign regulations to avoid penalties; the Company addresses any potential cybersecurity threats promptly and effectively; the ability of the Company to develop its technology, acquire customers and have revenue; the ability to successfully deploy the new business strategy as a result of the change of business. While the Company considers these assumptions to be reasonable, they may be incorrect.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results to be materially different from any future results expressed by the forward-looking information. Such factors include risks related to general business, economic and social uncertainties; failure of the Company and NanoAi to satisfy all conditions necessary to close the proposed transaction; failure to raise the capital necessary to fund its operations; inability to create strategies to mitigate the risks associated with cryptocurrency price fluctuations; the costs of regulation in the digital asset industries increase to the extent that the Company is no longer generating sufficient returns for shareholders; failure to promptly and effectively address cybersecurity threats; insufficient resources to maintain its operations on a competitive basis; and the actual costs, timing and future plans differs expectations; legislative, environmental and other judicial, regulatory, political and competitive developments; the inherent risks involved in the cryptocurrency and general securities markets; the Company may not be able to profitably liquidate its current digital currency inventory, or at all; a decline in digital currency prices may have a significant negative impact on the Company's operations; the Company's success may depend on the continued involvement of key personnel, including advisors, whose involvement cannot be guaranteed; institutional adoption of decentralized AI infrastructure remains

uncertain and may not occur at the pace or scale anticipated; evolving regulatory frameworks, including those related to AI (such as Canada's proposed Artificial Intelligence and Data Act) and prediction markets, may impose additional compliance burdens or restrict certain business activities; valuation figures are based on publicly available market data and internal assessments at the time of the referenced transactions and may not reflect current or future valuations; the volatility of digital currency prices; the inherent uncertainty of cost estimates and the potential for unexpected costs and expenses, currency fluctuations; regulatory restrictions, liability, competition, loss of key employees and other related risks and uncertainties; delay or failure to receive regulatory approvals; failure to attract qualified personnel, labour disputes; and the additional risks identified in the "Risk Factors" section of the Company's filings with applicable Canadian securities regulators.

Although the Company has attempted to identify factors that could cause actual results to differ materially from those described in forward-looking information, there may be other factors that cause results not to be as anticipated. Readers should not place undue reliance on forward-looking information. The forward-looking information is made as of the date of this report. Except as required by applicable securities laws, the Company does not undertake any obligation to publicly update forward-looking information.

Third-party data and imagery. Market and industry figures come from the third-party sources cited, which the Company believes reliable but has not independently verified. None is a forecast of Company revenue. Images are illustrative or digitally generated unless labeled otherwise, and do not depict deployed systems or field performance. Trademarks belong to their owners; no affiliation or endorsement is implied.

THE PROBLEM

A person within reach. Every time.

Swabs. Dogs. Handheld scanners. Finding an explosive, a narcotic or a chemical threat still means putting someone, or something, right next to it.

10,376

IED incidents across 94 countries, 2015 to 2024.
AOAV, September 2025.

CSE: ISTK · OTCQB: ISTKF

DISTANCE TO THREAT: INCHES

Illustrative image. 03

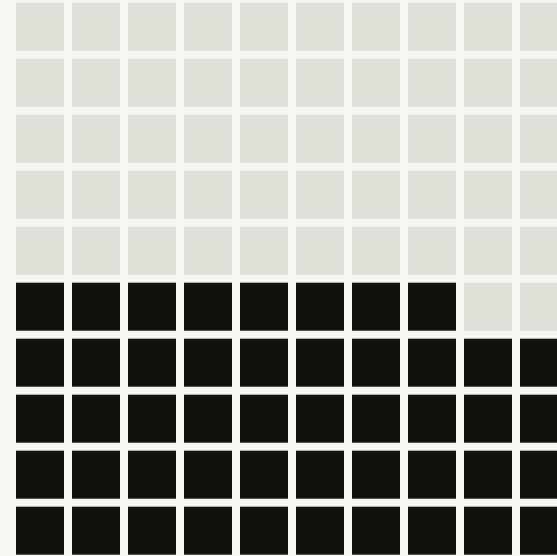
THE HUMAN COST

Hidden bombs killed nearly half.

IEDs and their variants caused 48% of U.S. troop deaths in Iraq and 45% in Afghanistan over the 2006 to 2021 period examined.

Each square is 1% of U.S. troop deaths in the period.
Source: Congressional Research Service, IF10899,
analysis of Defense Department casualty data.

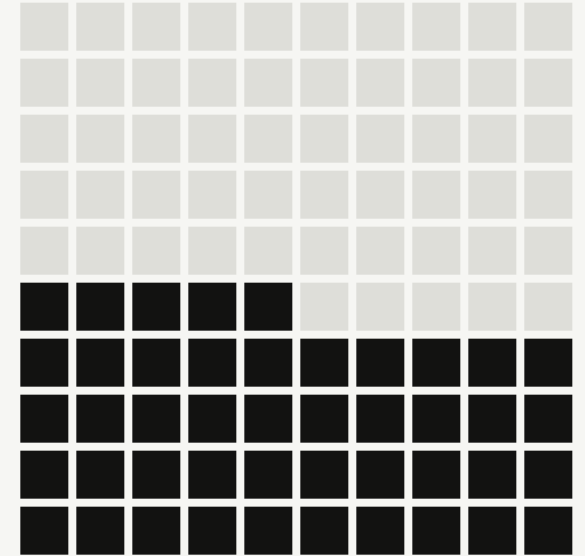
IRAQ



48%

of U.S. troop deaths

AFGHANISTAN



45%

of U.S. troop deaths

THE GAP

It sees the bag. It can't tell what's inside.

Cameras, scanners, robotics and AI can see, hear, map and reason. None of them can tell what a bag, a car or a doorway is carrying.

SEE ✓

HEAR ✓

MAP ✓

THINK ✓

SMELL **NO**

CSE: ISTK · OTCQB: ISTKF



SUITCASE · CONTENTS UNKNOWN

Illustrative image. Not actual field performance. 05

WHAT WE DO

Hardware that senses. Software that decides.

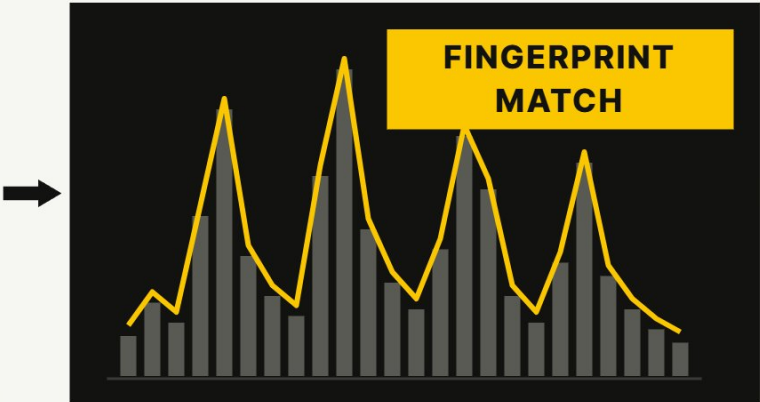
NanoAi's sensor reads chemical threats from the air. Intellistake's AI turns that reading into a decision an operator can act on, in real time.



01 SENSE · HARDWARE

The NanoAi sensor

Reads the surrounding air at a distance. No swab, no sample, no contact.



02 DECIDE · SOFTWARE

Intellistake AI layer

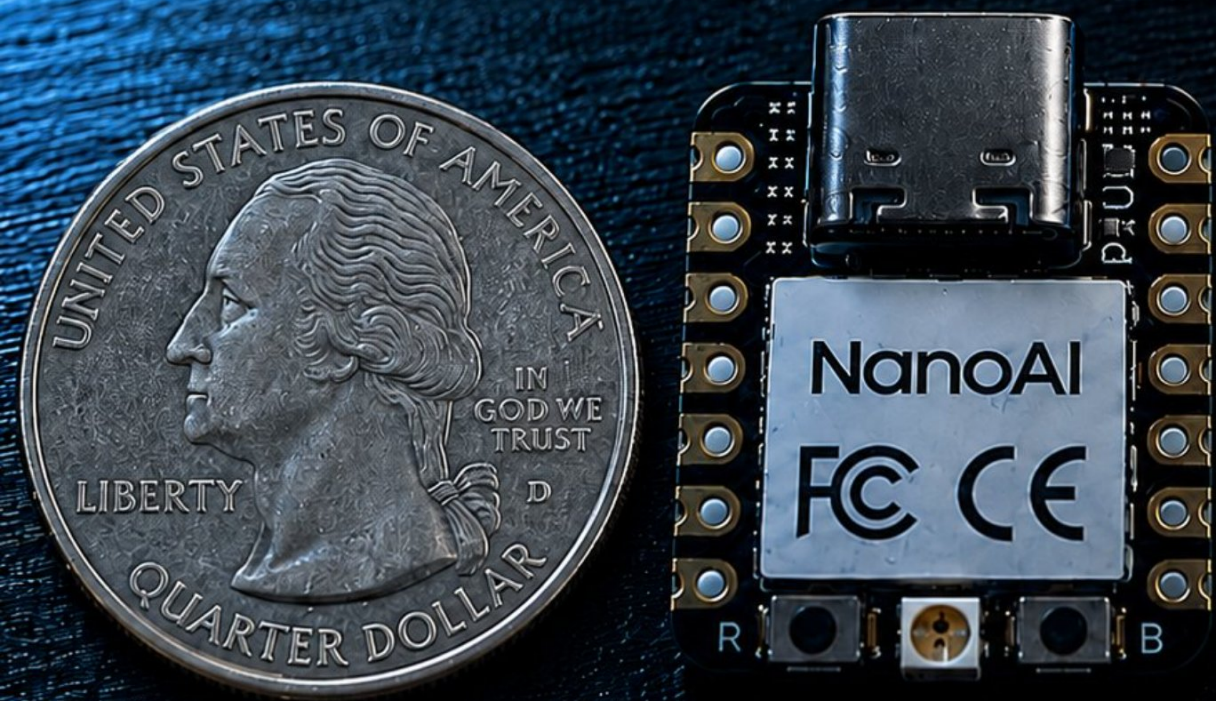
Matches the reading against a library of chemical fingerprints: what it is, and how sure.

ALERT · THREAT SIGNATURE	
Type	Explosive
Location	Lane 3
Action	Hold vehicle

03 ACT · RESPONSE

The operator

An alert to the person who needs it, a time-stamped record, and the next step.



DEVELOPMENT HARDWARE, BESIDE A U.S. QUARTER

THE SENSOR

The whole sensor.

NanoAi has developed an AI-powered sensor platform designed to recognize the chemical signatures of explosives, narcotics and other chemical threats, without physical contact with the source.

- 01** Reads the air at a distance. No swab, no sample, no handling.
- 02** Processing on the device itself.
- 03** Matches against a library of known chemical fingerprints, reporting threat type and confidence.
- 04** A new compound is a software update, not a new device.



Illustrative image.

THE SCIENCE

Peer-reviewed. Published.

NanoAi's detection methodology is published in Scientific Reports, a Nature Portfolio journal. Intellistake set out a scientific overview of the process in its August 11, 2026 news release.

50 ppb

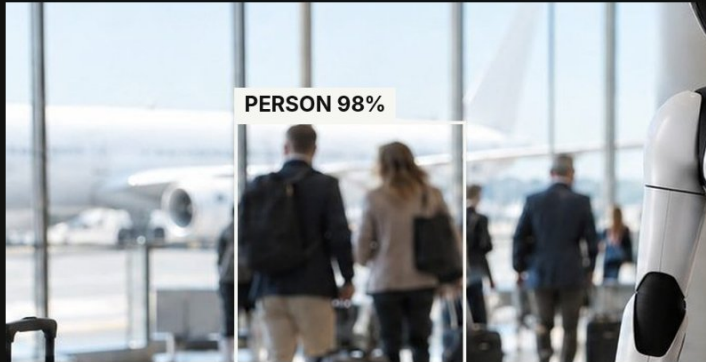
Trace compounds detected in peer-reviewed testing. That is 50 parts per billion.

60,000+

Validation tests behind the detection platform.

WHY NOBODY HAS DONE THIS BEFORE

Machines learned to see decades ago. Smell is the hard one.



1 · A CAMERA

Mixes 3 colors.

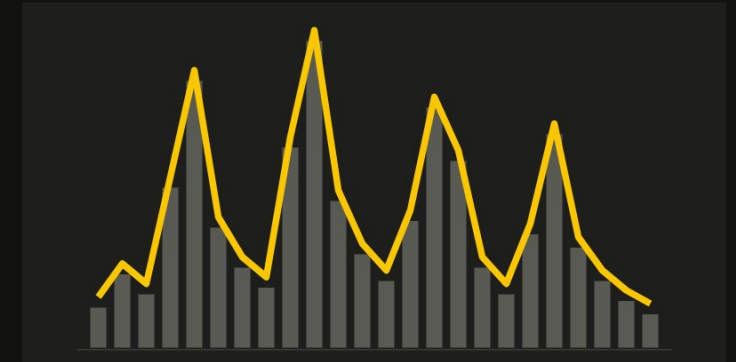
Red, green and blue. Simple enough for ordinary software, which is why cameras can already spot a person in a crowd.



2 · A NOSE

Mixes about 400 signals.

Every smell is a blend across hundreds of receptors. Far too messy to write rules for by hand. That's why we still use dogs.



3 · NANOAI · MATCH: EXPLOSIVE

Uses AI to spot the pattern.

Every explosive, narcotic and chemical leaves its own fingerprint in the air. NanoAi's AI learns to recognize it, down to 50 parts per billion in testing.

The result: a machine that can tell what is in the air, from a distance. That is what Intellistake is acquiring.

IN ACTION · VEHICLE
CHECKPOINT

Every other sense
says the car is
clean.

CAMERA NO READING

THERMAL NO READING

MICROPHONE NO READING

RADAR NO RETURN

NANOAI · AIR DETECTED

CSE: ISTK · OTCQB: ISTKF



Illustrative scenario. Not actual field performance. 10

WHY IT MATTERS

A dog team can check one door at a time. A sensor can watch every door.



TODAY

6 entrances, 2 dog teams



Four doors go unchecked. Each team needs a handler, short shifts and care, and costs about **US\$130,000 a year**.



THE GOAL

6 entrances, 6 sensors



Every door covered, all shift, no breaks. The sensor reads the air as people walk through, with no queue at a single checkpoint.

More coverage without more people. That's the problem every airport, stadium, port and transit hub has.

Illustrative scenario and images. NanoAi's technology is in development and not yet deployed. Dog team cost: TSA, GAO-13-239.

**You can't
strap a dog to
a drone.**



A PATHWAY ONTO THE HELMET

Ten companies picked to plug into the helmet. NanoAi is one.

In June 2025, Gentex named NanoAi one of ten development partners granted royalty-free licenses to build add-ons for its Ops-Core RAILINK powered helmet rail.



POWERED RAIL: POWER AND DATA FOR ATTACHED DEVICES

NANOAI: THE ONE THAT READS THE AIR

Since 1894

Gentex has built protective equipment

SOF • Army • USMC

Ops-Core helmets in use across U.S. forces

20+ nations

NATO members supplied via a NATO procurement contract

Royalty-free

Development license, no license fee

A development license, not a supply contract. Gentex's contracts are its own and confer no entitlement on NanoAi. Gentex Corporation (Carbondale, PA) is privately held and separate from NASDAQ-listed Gentex (GNTX). Illustrative image.

THE PLATFORM

One sensor. Many mounts.

The helmet rail is the first route in. The same sensor and the same fingerprint library are designed to work across vehicles, entryways, drones and robots.

ONE LIBRARY

Every new chemical fingerprint is a software update, available to every mount at once.



HELMET

Defense



VEHICLE

Border and ports



ENTRYWAY

Venues and transit



DRONE

Policing and bomb disposal



PATROL ROBOT

Critical sites

**Fixed sites,
ports, mail
rooms and
more.**

Same sensor,
same library.

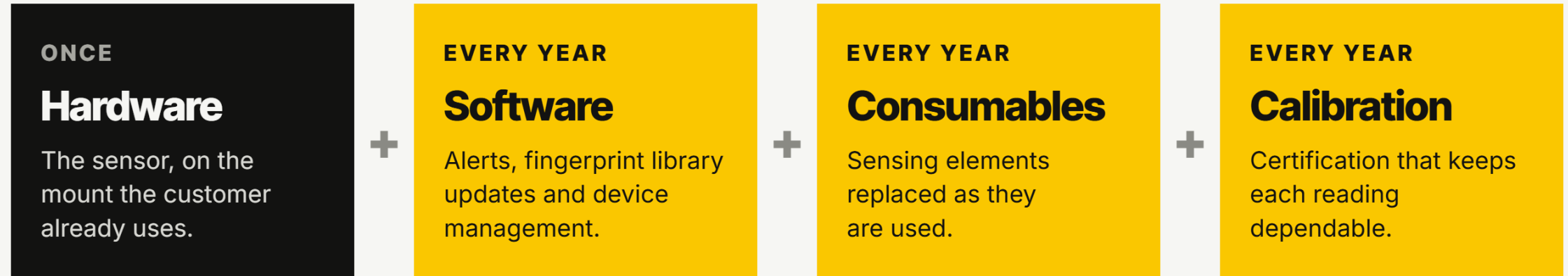
FIXED

Critical infrastructure

THE INTENDED MODEL

Hardware opens the door. Software keeps earning.

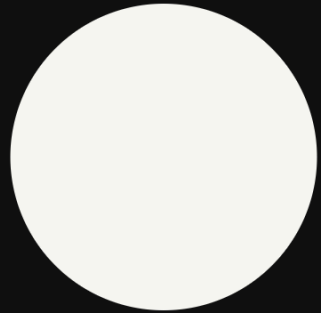
The device is the start of the relationship, not the end of it. Each unit placed is designed to carry software, consumables and calibration.



A new compound is a software update, not a new device.

THE MARKETS, TO SCALE

Trillions in defense spending. A C\$17M acquisition.



\$17.5B

Explosives and narcotics detection today, growing 8 to 12% a year.



\$13.4B

U.S. DoD FY2026 autonomy request. Not enacted.



\$3.45B

U.S. border inspection technology, enacted.



C\$17M

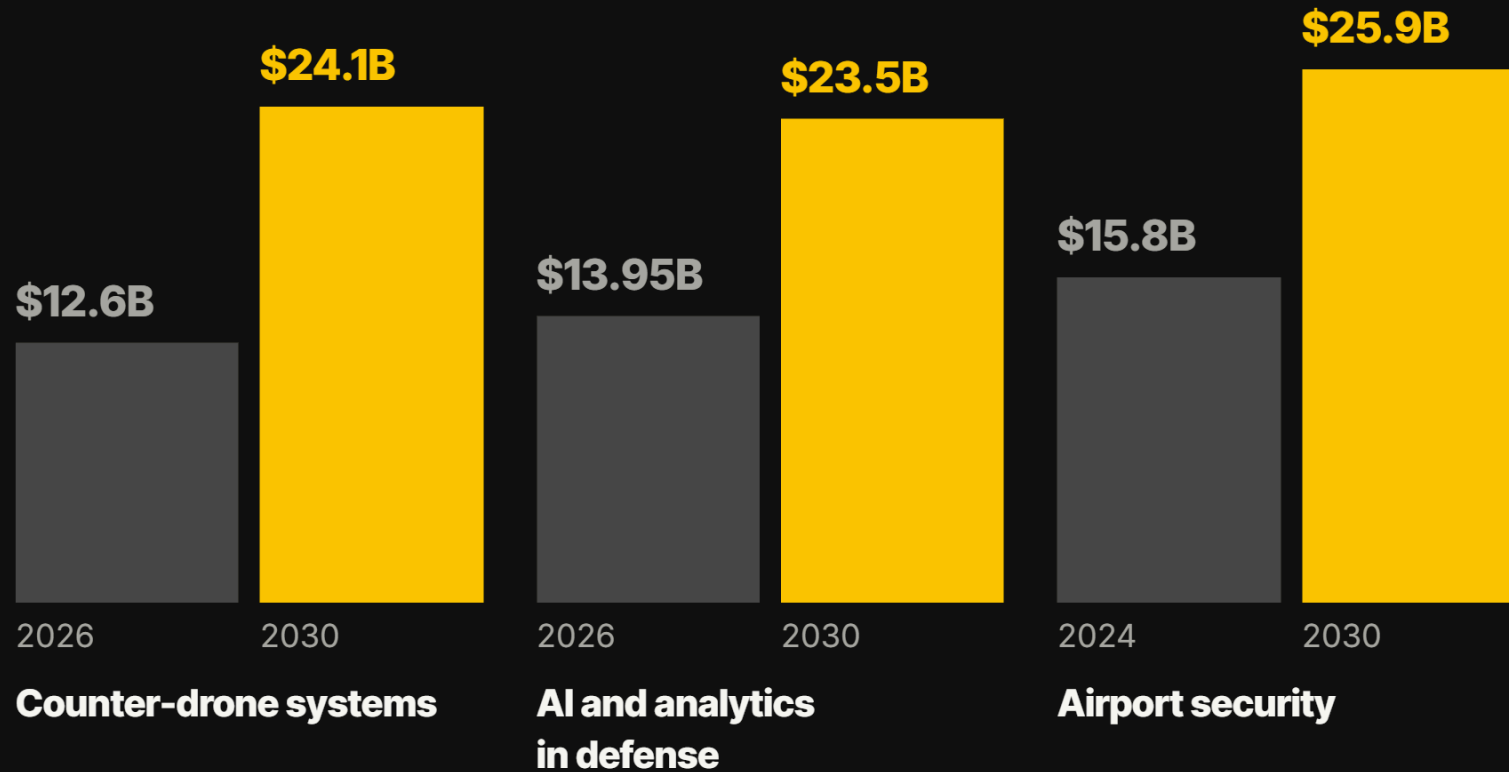
The NanoAi acquisition, in shares.

\$2.89T

Global military spending in 2025, the highest on record. SIPRI, April 2026.

TAILWINDS

The money is already moving.



11 years

in a row of record global military spending, reaching US\$2.89 trillion in 2025.

\$1.58T

NATO combined spending in 2025, the highest on record.

\$13.4B

Pentagon FY2026 request for autonomy. A request, not enacted.

Unmanned Airspace; The Business Research Company; Grand View Research; SIPRI. Third-party estimates, not forecasts of Intellistake revenue or market share.

WHERE IT COULD GO

One sensor. Seven markets. Every one in the billions.

Public safety AI

By 2035 · Precedence Research



Security robotics

By 2030 · Mordor Intelligence



Airport security

By 2030 · Grand View Research



Explosives and narcotics detection

Today, 8 to 12% a year · SNS Insider



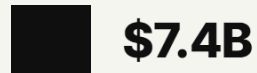
Air quality monitoring

By 2030 · Grand View Research



Wildfire detection

By 2034 · Market Intelo



Concealed weapon detection

By 2036 · Future Market Insights



Third-party estimates for different years: not summed, not forecasts of Intellistake or NanoAi revenue or market share. Potential uses are forward-looking information.

BORDERS AND PORTS

Fewer than 2 in every 100 shipping containers are ever inspected.

About 750 million containers cross the world's oceans every year. They are how most seized drugs travel. A fixed scanner costs US\$1 million to US\$1.5 million and checks one vehicle at a time.

INSPECTED



**EVERY OTHER BOX:
NEVER OPENED**

85%

of global drug seizure events involved containers. World Customs Organization.

US\$3.45B

enacted for U.S. border inspection technology. Secure America Act, 2026.

~5%

of inbound U.S. containers are ever imaged. CBP, CBO.

AIRPORTS

Every airport rule you hate exists because a machine couldn't detect something.

2001 Shoes off.

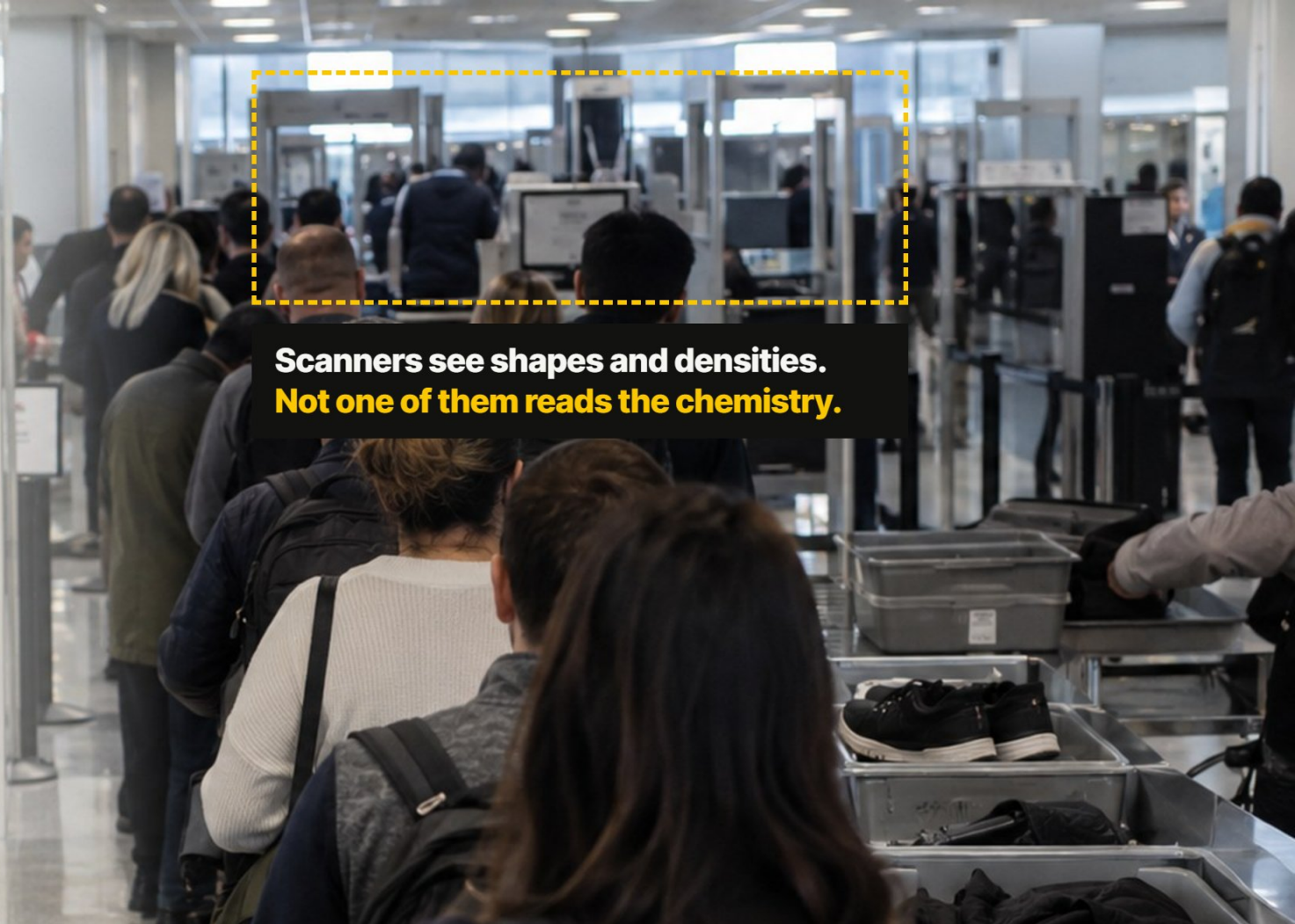
A shoe bomb got through. Shoes came off for 19 years.

2006 100ml liquids.

Liquid explosives hidden in drinks. The rule still stands at most airports.

2009 Body scanners.

An underwear bomb got through. Body scanners followed.



Scanners see shapes and densities.
Not one of them reads the chemistry.

904M

passengers screened by the TSA in 2024, a record.

\$7.96B

TSA funding for fiscal 2026 alone.

2049

when CT scanners reach every U.S. lane, at current funding.

\$25.9B

global airport security market by 2030, from \$15.8B in 2024.

WHERE DEFENSE TECHNOLOGY COMES FROM

Small companies build it. Giants buy it.

INTEL BOUGHT
MOBILEYE

\$15.3B

Taught cars to see. 2017.

BOEING BOUGHT INSITU

\$400M+

A start-up drone maker in
a small Washington town.
2008, reported.

AXON BOUGHT DEDRONE

~\$391M

Drone-detection sensors.
Booked more than it paid in
under two years.

INTELLISTAKE SIGNED
FOR NANOAI

C\$17M

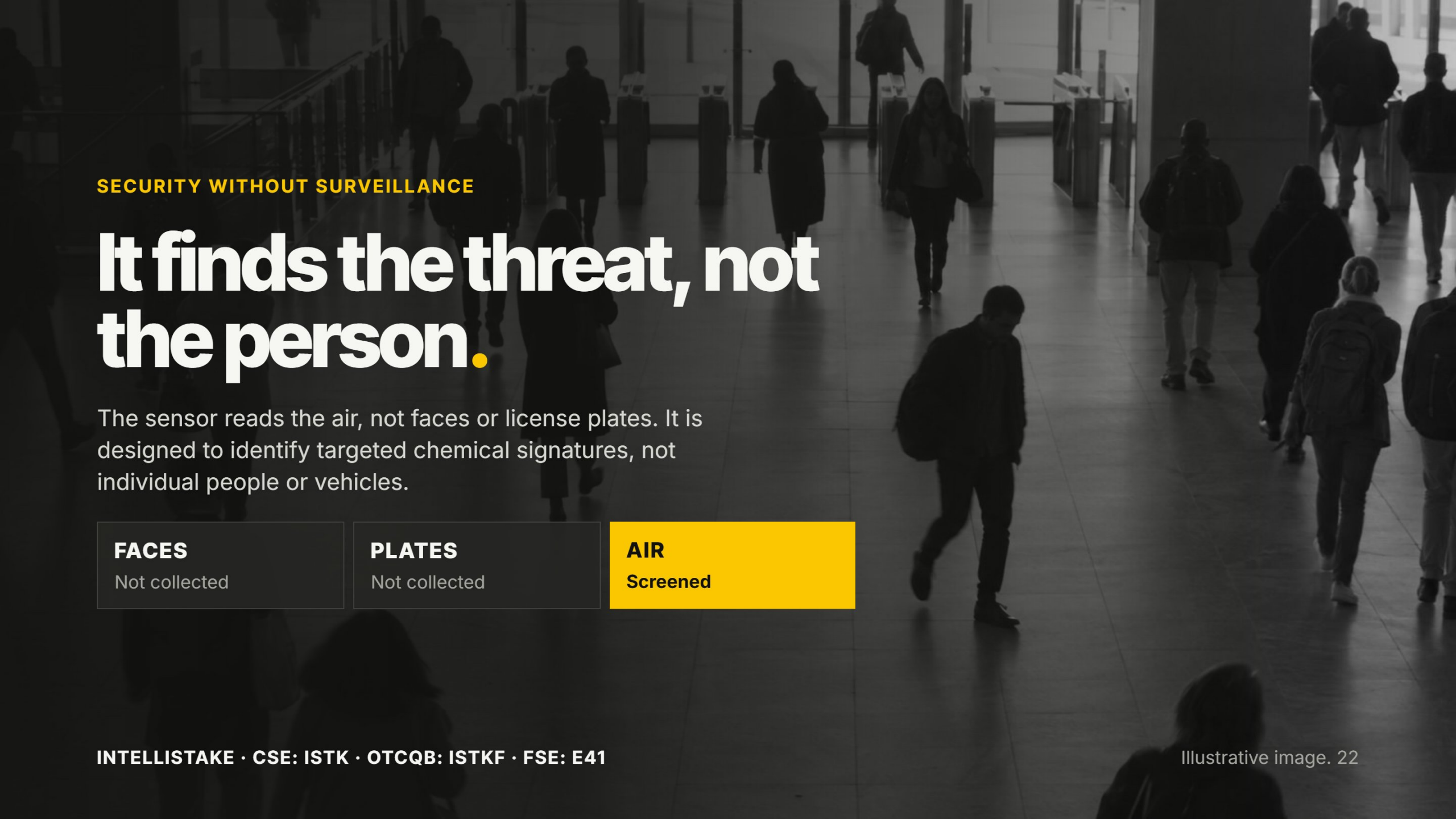
Chemical threat detection
from the air. 2026, subject
to closing.

16%

of Pentagon-funded small-business
research ever reaches a production contract.
J.P. Morgan.

The hard part is the crossing. NanoAi starts with:

- 01 A route onto fielded equipment: the Gentex RAILINK license.
- 02 A published, peer-reviewed method and 60,000+ validation tests.
- 03 A founder who has served as a SEAL and worked inside two of the world's largest banks.



SECURITY WITHOUT SURVEILLANCE

It finds the threat, not the person.

The sensor reads the air, not faces or license plates. It is designed to identify targeted chemical signatures, not individual people or vehicles.

FACES

Not collected

PLATES

Not collected

AIR

Screened

THE WINDOW

Why now.

Four conditions, all true at the same time.

01 The science is published.

Peer-reviewed in a Nature Portfolio journal, with detection down to 50 parts per billion in testing.

02 A route onto the helmet is open.

One of ten royalty-free development partners on Gentex's Ops-Core RAILINK rail.

03 Budgets are at a record.

US\$2.89 trillion in global military spending in 2025, and every NATO ally at target.

04 Software makes it scale.

A new threat is a software update, not a new device, delivered to every mount at once.

Built by people who have been there.



THE FOUNDER

Twelve years, U.S. Navy SEAL.

Managing Director, Deutsche Bank. SVP, Morgan Stanley. MBA.

Since 2018, has built NanoAi from a bench-scale experiment into a detection platform. Co-author of its peer-reviewed research.

"The safest place to find a threat is far away from it."

Craig W. Micklich

Founder, Chairman and CEO,
NanoAi Technologies



CEO

Thirty-two years in public markets.

Investor, director and CEO across North American public companies, in multiple sectors.

Leads the proposed acquisition of NanoAi.

Jason Dussault

Chief Executive Officer, Intellistake

MILESTONES

Where we are, and what comes next.

DONE

Jun 2025

Gentex names NanoAi a RAILINK development partner.

Aug 2026

Intellistake signs to acquire NanoAi for about C\$17M in shares.

Aug 11, 2026

Scientific overview of NanoAi's detection process released.

Aug 19, 2026

NanoAi Operations Center established in the Dallas-Richardson corridor.

NEXT

Close

Complete the proposed acquisition of NanoAi.

Integrate

Bring NanoAi detection onto Intellistake's AI layer.

Mount

Advance the RAILINK accessory in development.

Scale

Build out the Dallas-Richardson Operations Center.

Intellistake.

Know before contact.



WEB

intellistake.ai

INVESTORS

contact@intellistake.ai

PHONE

+1 (888) 480-5052

LISTINGS

CSE: ISTK · OTCQB: ISTKF · FSE: E41

Acquisition subject to closing conditions. Concept render.

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02 Congressional Research Service. IF10899, IED casualty analysis.

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08 Gentex. Gentex equips 20 NATO nations through NSPA contract.

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11 SIPRI. Trends in World Military Expenditure, 2025. April 2026.

12 NATO. Defence Expenditure of NATO Countries, 2014 to 2025.

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32 J.P. Morgan, Defense Tech Innovation and the Role of Startups.