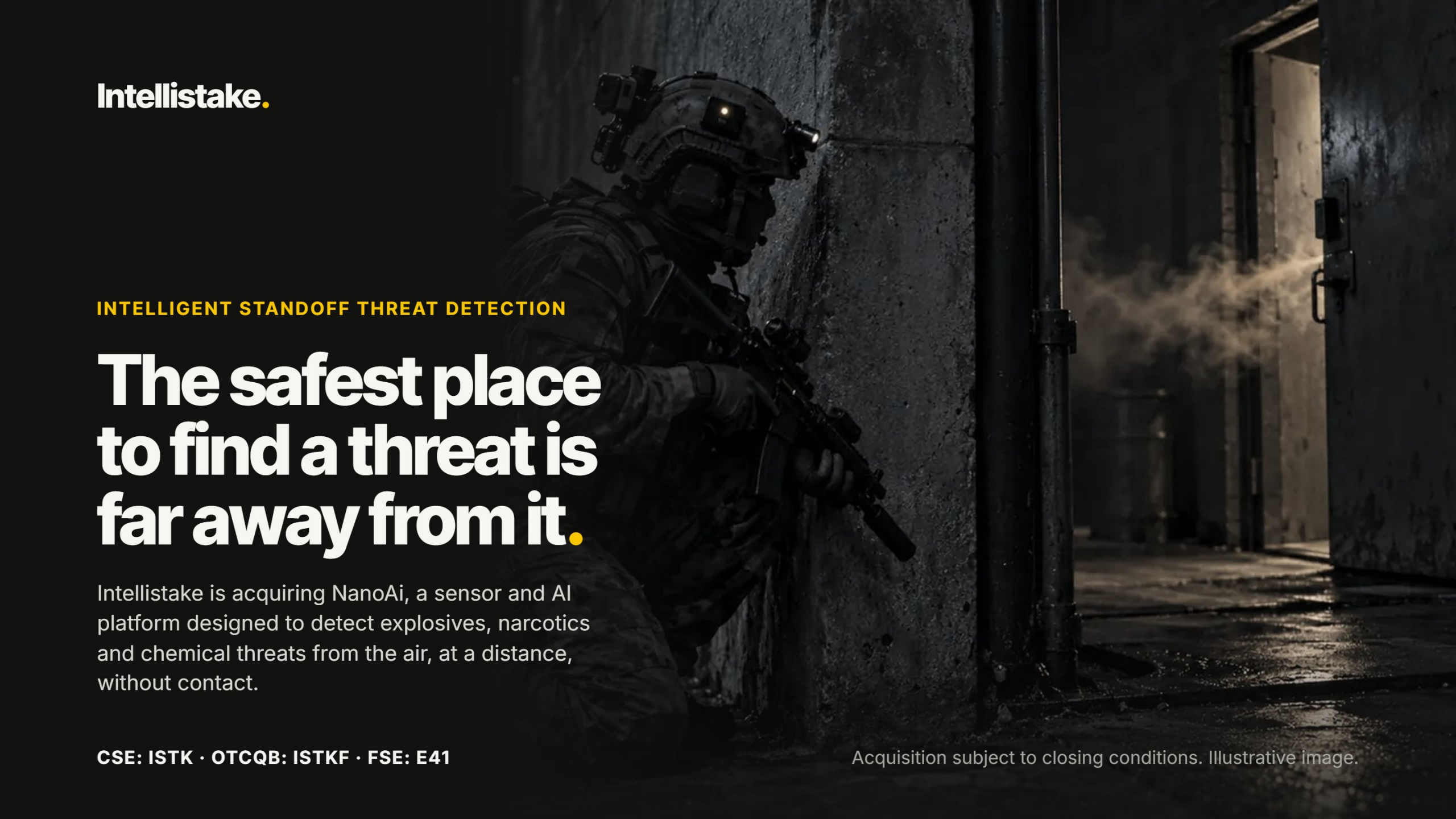
Intellistake.



INTELLIGENT STANDOFF THREAT DETECTION

The safest place to find a threat is far away from it.

Intellistake is acquiring NanoAi, a sensor and AI platform designed to detect explosives, narcotics and chemical threats from the air, at a distance, without contact.

CSE: ISTK · OTCQB: ISTKF · FSE: E41

Acquisition subject to closing conditions. Illustrative image.

Notice and forward-looking information.

This presentation has been prepared by Intellistake Technologies Corp. ("Intellistake" or the "Company") for information purposes only. It is not an offer to sell, or a solicitation of an offer to buy, any securities in any jurisdiction, and it is not a prospectus or offering document. It contains only information that is publicly available or has been publicly disclosed by the Company, as of October 2026.

Forward-looking information. This presentation contains forward-looking information under applicable Canadian securities laws, including statements about the proposed acquisition of NanoAi Technologies Inc. ("NanoAi") and its completion, the development, testing and commercialization of NanoAi's technology, potential applications and integrations, market opportunities and the Company's plans.

Forward-looking information rests on management's current assumptions and is subject to risks that may cause actual results to differ materially, including: the acquisition may not complete on the terms described or at all, as it remains subject to closing conditions including due diligence and Canadian Securities Exchange acceptance; the technology is in development and may not perform as intended outside laboratory conditions; development relationships may not lead to commercial agreements; defense and public-sector procurement is lengthy and uncertain; regulatory requirements; competition; reliance on key personnel; and the need for additional financing.

Readers should not place undue reliance on forward-looking information, which speaks only as of the date of this presentation. The Company undertakes no obligation to update it except as required by law. Further risk factors are set out in the Company's continuous disclosure on SEDAR+.

Third-party data and imagery. Market and industry figures come from the third-party sources cited, which the Company believes reliable but has not independently verified. None is a forecast of Company revenue. Images are illustrative or digitally generated unless labeled otherwise, and do not depict deployed systems or field performance. Trademarks belong to their owners; no affiliation or endorsement is implied.

THE PROBLEM

A person within reach. Every time.

Swabs. Dogs. Handheld scanners. Finding an explosive, a narcotic or a chemical threat still means putting someone, or something, right next to it.

10,376

IED incidents across 94 countries, 2015 to 2024.
AOAV, September 2025.



CSE: ISTK · OTCQB: ISTKF

Illustrative image. 03

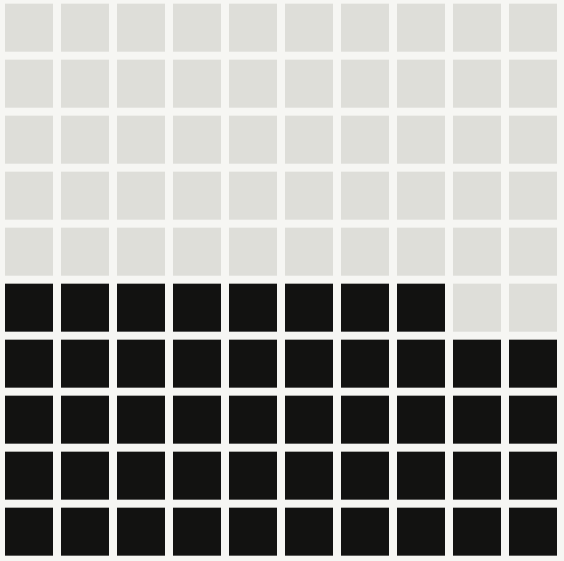
THE HUMAN COST

Hidden bombs killed nearly half.

IEDs and their variants caused 48% of U.S. troop deaths in Iraq and 45% in Afghanistan over the 2006 to 2021 period examined.

Each square is 1% of U.S. troop deaths in the period. Source: Congressional Research Service, IF10899, analysis of Defense Department casualty data.

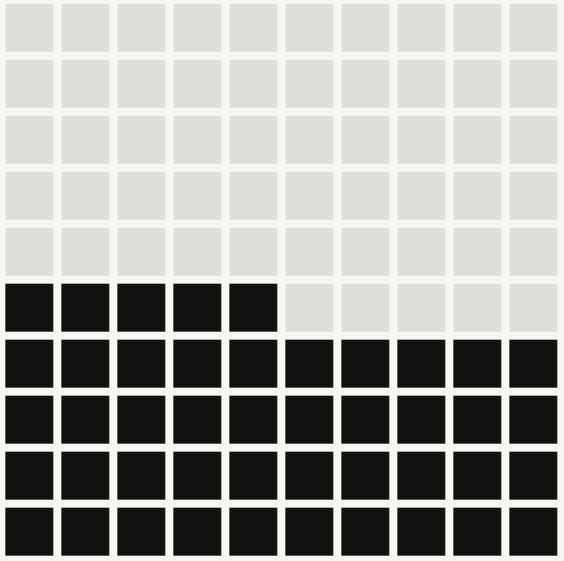
IRAQ



48%

of U.S. troop deaths

AFGHANISTAN



45%

of U.S. troop deaths

THE GAP

It sees the bag. It can't tell what's inside.

Cameras, scanners, robotics and AI can see, hear, map and reason. None of them can tell what a bag, a car or a doorway is carrying.

SEE	✓
HEAR	✓
MAP	✓
THINK	✓
SMELL	NO

CSE: ISTK · OTCQB: ISTKF



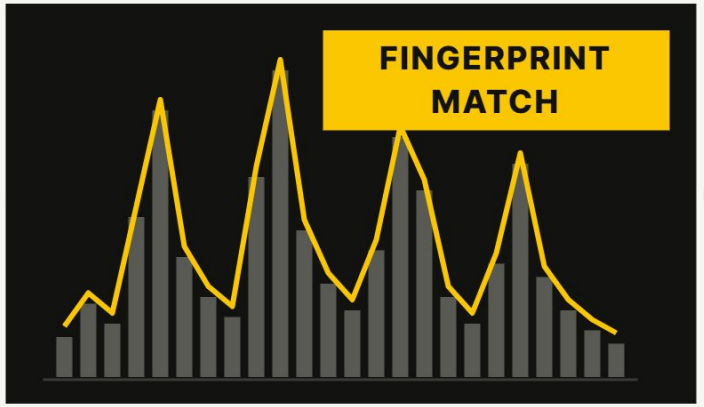
Illustrative image. Not actual field performance. 05

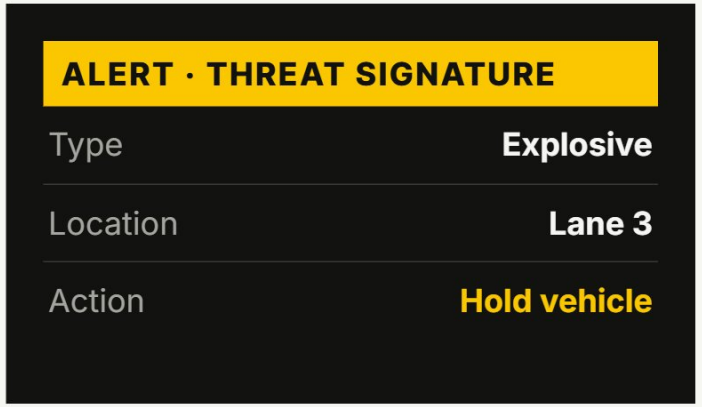
WHAT WE DO

Hardware that senses. Software that decides.

NanoAi's sensor reads chemical threats from the air. Intellistake's AI turns that reading into a decision an operator can act on, in real time.







01 SENSE · HARDWARE

The NanoAi sensor

Reads the surrounding air at a distance. No swab, no sample, no contact.

02 DECIDE · SOFTWARE

Intellistake AI layer

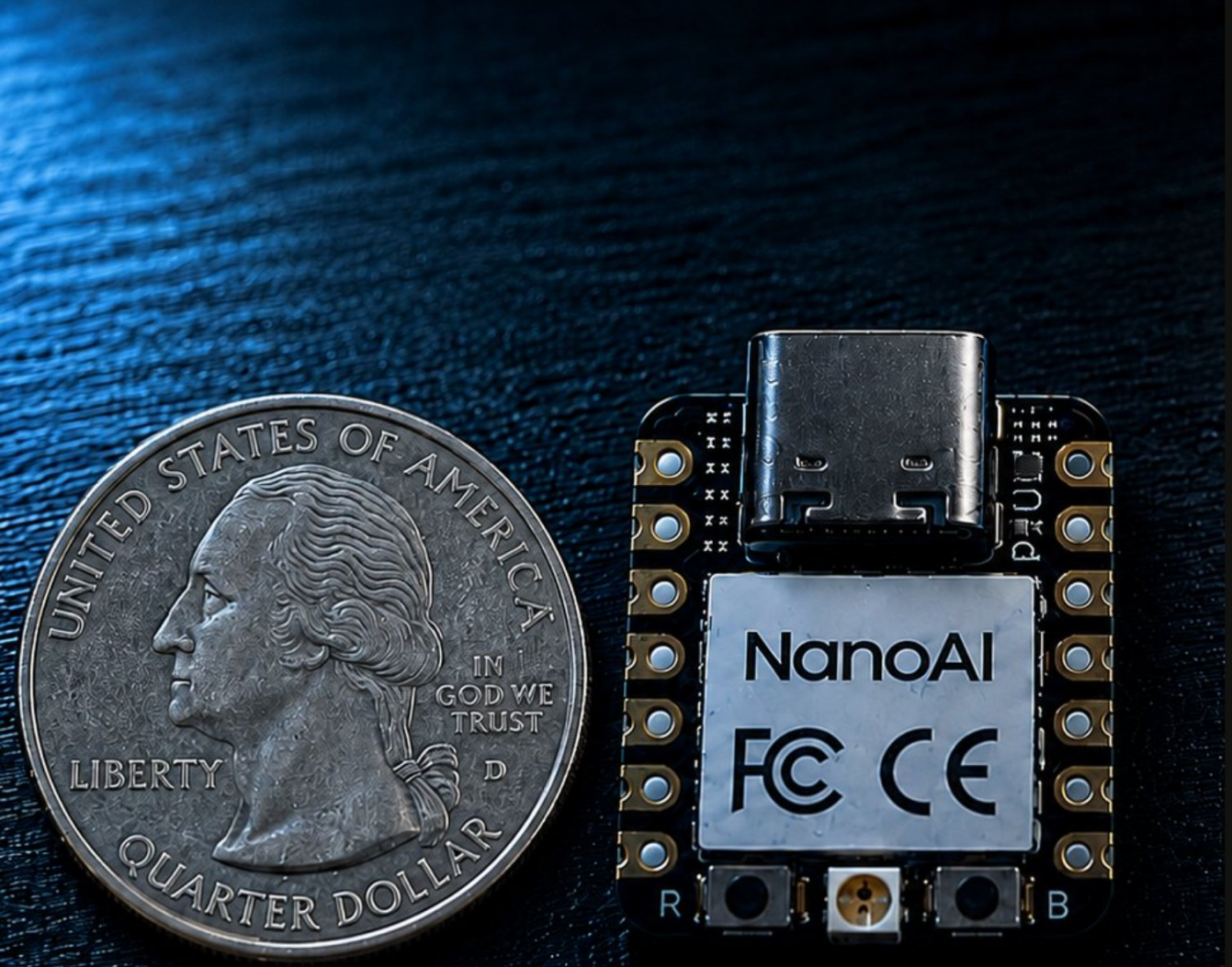
Matches the reading against a library of chemical fingerprints: what it is, and how sure.

03 ACT · RESPONSE

The operator

An alert to the person who needs it, a time-stamped record, and the next step.

Concept render and illustrative interface. Integration follows completion of the acquisition.



DEVELOPMENT HARDWARE, BESIDE A U.S. QUARTER

THE SENSOR

The whole sensor.

NanoAi has developed an AI-powered sensor platform designed to recognize the chemical signatures of explosives, narcotics and other chemical threats, without physical contact with the source.

01 Reads the air at a distance. No swab, no sample, no handling.

02 Processing on the device itself.

03 Matches against a library of known chemical fingerprints, reporting threat type and confidence.

04 A new compound is a software update, not a new device.

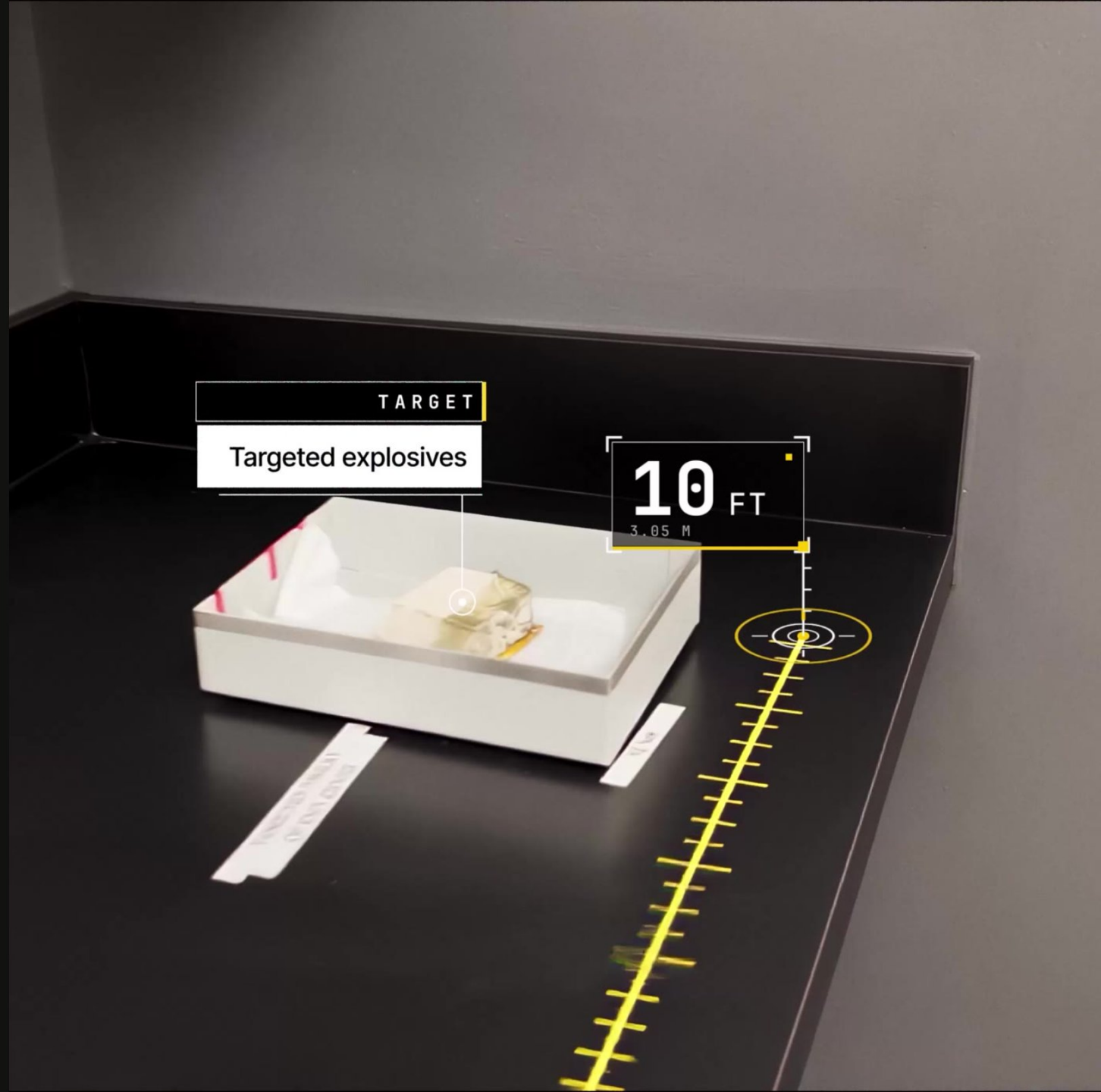
STANDOFF EXPLOSIVE DETECTION

PROVEN.

0.80s
TO DETECTION

10ft
STANDOFF

Zero contact. On camera.



Laboratory test, NanoAi Op Center, Dallas-Richardson, October 2026.

HOW THE TEST WORKED

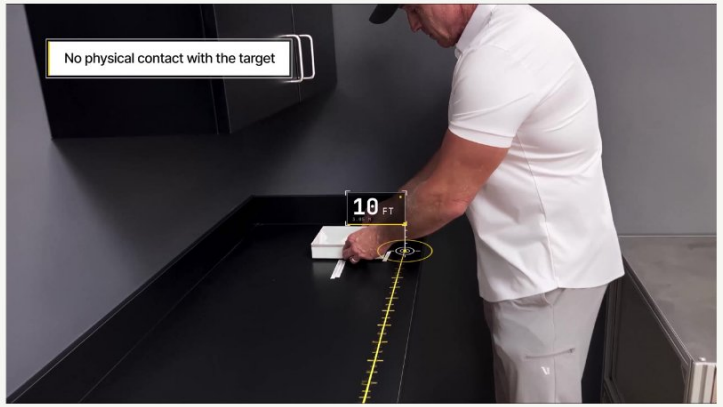
Read the room. Bring in the threat. Detected.



01 · BASELINE

Room reading

The sensor learns the room's clean air.



02 · THREAT IN

10 feet away

Explosive placed in the room. Nobody touches it.



03 · DETECTED

0.80 seconds

Threat flagged. Operator alerted.

Detected and alerted in 0.80 seconds, from 10 feet.

Stills from the test video. Watch it: youtube.com/watch?v=vIJezZGDUYQ. Laboratory result.



IN THEIR WORDS

"When testing began, I said we were taking the platform to the first targeted explosive to validate the accuracy of our hardware and software. This test shows the sensor reading the air, registering the threat and alerting the operator in under a second, at standoff. We recorded it so people can see it for themselves."

> **Craig Micklich**
> Founder, Chairman and CEO, NanoAi Technologies

"This is the first: Targeted Explosive Threat 001 detected at standoff in under a second, with no physical contact, on camera. In defense, the requirement to approach a suspected threat is the problem NanoAi was built to remove, and today the platform did that in the laboratory with an explosive threat."

> **Jason Dussault**
> Chief Executive Officer, Intellistake



Illustrative image.

THE SCIENCE

Peer-reviewed. Published.

NanoAi's detection methodology is published in Scientific Reports, a Nature Portfolio journal. Intellistake set out a scientific overview of the process in its August 11, 2026 news release.

50 ppb

Trace compounds detected in peer-reviewed testing. That is 50 parts per billion.

60,000+

Validation tests behind the detection platform.

WHY NOBODY HAS DONE THIS BEFORE

Machines learned to see decades ago. Smell is the hard one.



1 · A CAMERA

Mixes 3 colors.

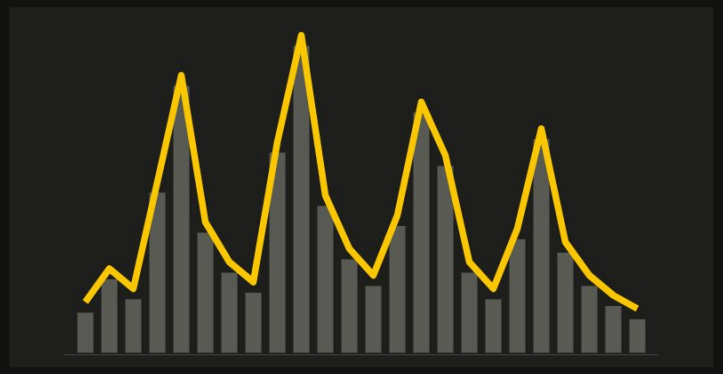
Red, green and blue. Simple enough for ordinary software, which is why cameras can already spot a person in a crowd.



2 · A NOSE

Mixes about 400 signals.

Every smell is a blend across hundreds of receptors. Far too messy to write rules for by hand. That's why we still use dogs.



3 · NANOAI · MATCH: EXPLOSIVE

Uses AI to spot the pattern.

Every explosive, narcotic and chemical leaves its own fingerprint in the air. NanoAi's AI learns to recognize it, down to 50 parts per billion in testing.

The result: a machine that can tell what is in the air, from a distance. That is what Intellistake is acquiring.

Illustrative images. Receptor counts: Dana Foundation. Detection level: peer-reviewed testing.

IN ACTION · VEHICLE CHECKPOINT

Every other sense says the car is clean.

CAMERA	NO READING
THERMAL	NO READING
MICROPHONE	NO READING
RADAR	NO RETURN
NANOAI · AIR	**DETECTED**

CSE: ISTK · OTCQB: ISTKF



Illustrative scenario. Not actual field performance.

WHY IT MATTERS

A dog team can check one door at a time. A sensor can watch every door.



TODAY 6 entrances, 2 dog teams

DOG	DOG	GAP	GAP	GAP	GAP

Four doors go unchecked. Each team needs a handler, short shifts and care, and costs about **US$130,000 a year**.



THE GOAL 6 entrances, 6 sensors

SENSOR	SENSOR	SENSOR	SENSOR	SENSOR	SENSOR

Every door covered, all shift, no breaks. The sensor reads the air as people walk through, with no queue at a single checkpoint.

More coverage without more people. That's the problem every airport, stadium, port and transit hub has.

Illustrative scenario and images. NanoAi's technology is in development and not yet deployed. Dog team cost: TSA, GAO-13-239.

You can't strap a dog to a drone.



Illustrative image. 15

A PATHWAY ONTO THE HELMET

Ten companies picked to plug into the helmet. NanoAi is one.

Gentex named NanoAi one of ten licensed RAILINK development partners in June 2025. In October 2026, NanoAi took delivery of the full RAILINK Power and Data ARC Rail System and began hands-on work.





POWERED RAIL: POWER AND DATA FOR ATTACHED DEVICES

NANOAI: THE ONE THAT READS THE AIR

Since 1894
Gentex has built protective equipment

SOF · Army · USMC
Ops-Core helmets in use across U.S. forces

20+ nations
NATO members supplied via a NATO procurement contract

Royalty-free
Development license, no license fee

A development license, not a supply contract. Gentex's contracts are its own and confer no entitlement on NanoAi. Gentex Corporation (Carbondale, PA) is privately held and separate from NASDAQ-listed Gentex (GNTX). Illustrative image.

THE PLATFORM

One sensor. Many mounts.

The helmet rail is the first route in. The same sensor and the same fingerprint library are designed to work across vehicles, entryways, drones and robots.

ONE LIBRARY

Every new chemical fingerprint is a software update, available to every mount at once.



HELMET

Defense



VEHICLE

Border and ports



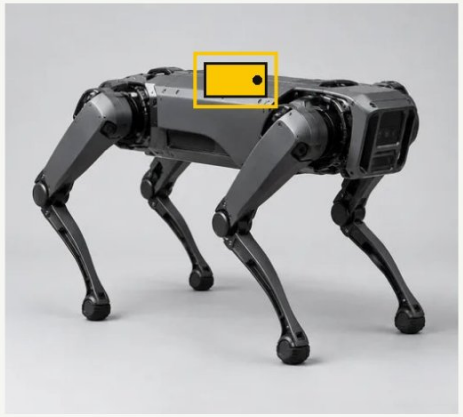
ENTRYWAY

Venues and transit



DRONE

Policing and bomb disposal



PATROL ROBOT

Critical sites

Fixed sites, ports, mail rooms and more.

Same sensor, same library.

FIXED

Critical infrastructure

Illustrative formats. The sensor is in development; mounts shown are potential applications, not existing deployments.

THE INTENDED MODEL

Hardware opens the door. Software keeps earning.

The device is the start of the relationship, not the end of it. Each unit placed is designed to carry software, consumables and calibration.

ONCE

Hardware

The sensor, on the mount the customer already uses.

+

EVERY YEAR

Software

Alerts, fingerprint library updates and device management.

+

EVERY YEAR

Consumables

Sensing elements replaced as they are used.

+

EVERY YEAR

Calibration

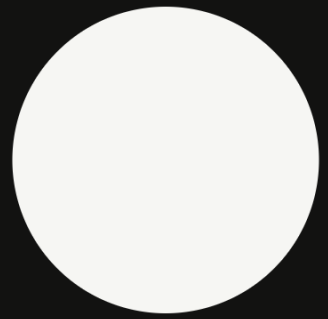
Certification that keeps each reading dependable.

A new compound is a software update, not a new device.

Intended model, subject to completion of the acquisition and commercialization. Pricing not disclosed. Not a forecast.

THE MARKETS, TO SCALE

Trillions in defense spending. A C$17M acquisition.



$17.5B
Explosives and narcotics detection today, growing 8 to 12% a year.



$13.4B
U.S. DoD FY2026 autonomy request. Not enacted.



$3.45B
U.S. border inspection technology, enacted.



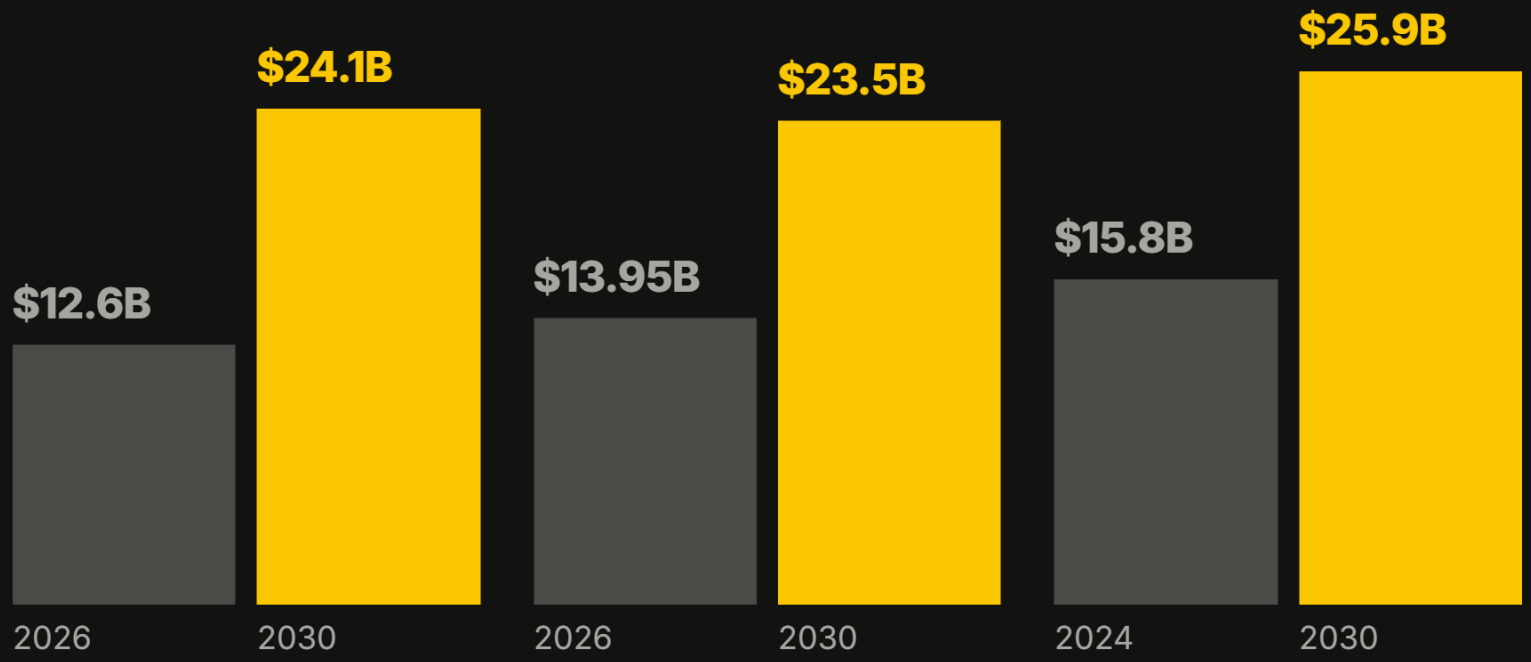
C$17M
The NanoAi acquisition, in shares.

$2.89T
Global military spending in 2025, the highest on record. SIPRI, April 2026.

Circle areas to scale. Figures differ in period and scope, are not summed, and are not forecasts of Intellistake revenue.

TAILWINDS

The money is already moving.



11 years
in a row of record global military spending, reaching US$2.89 trillion in 2025.

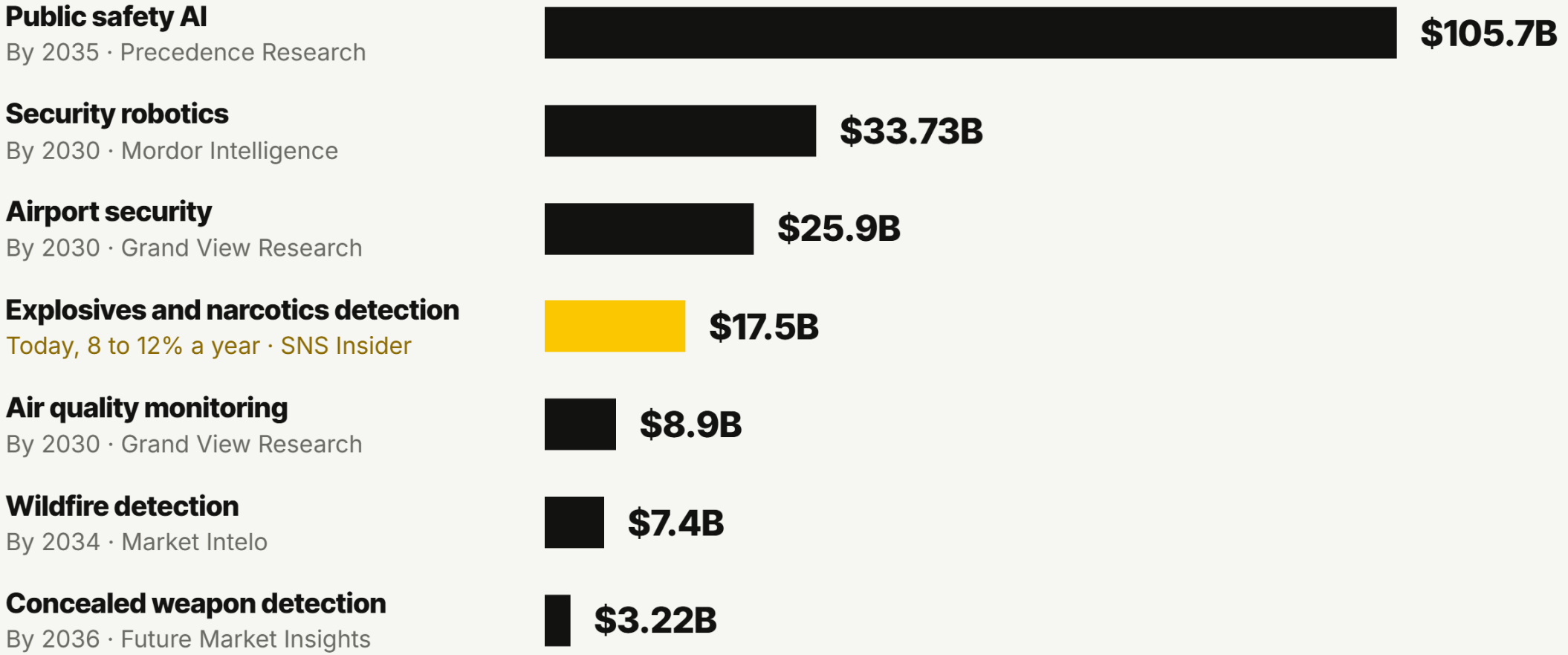
$1.58T
NATO combined spending in 2025, the highest on record.

$13.4B
Pentagon FY2026 request for autonomy. A request, not enacted.

Unmanned Airspace; The Business Research Company; Grand View Research; SIPRI. Third-party estimates, not forecasts of Intellistake revenue.

WHERE IT COULD GO

One sensor. Seven markets. Every one in the billions.



Third-party estimates for different years: not summed, not forecasts of Intellistake revenue. Uses beyond defense are forward-looking.

BORDERS AND PORTS

Fewer than 2 in every 100 shipping containers are ever inspected.

About 750 million containers cross the world's oceans every year. They are how most seized drugs travel. A fixed scanner costs US$1 million to US$1.5 million and checks one vehicle at a time.



EVERY OTHER BOX: NEVER OPENED

85%
of global drug seizure events involved containers. World Customs Organization.

US$3.45B
enacted for U.S. border inspection technology. Secure America Act, 2026.

~5%
of inbound U.S. containers are ever imaged. CBP, CBO.

EU Drugs Agency; GAO-25-107379. Illustrative image. A potential application, not a current deployment.

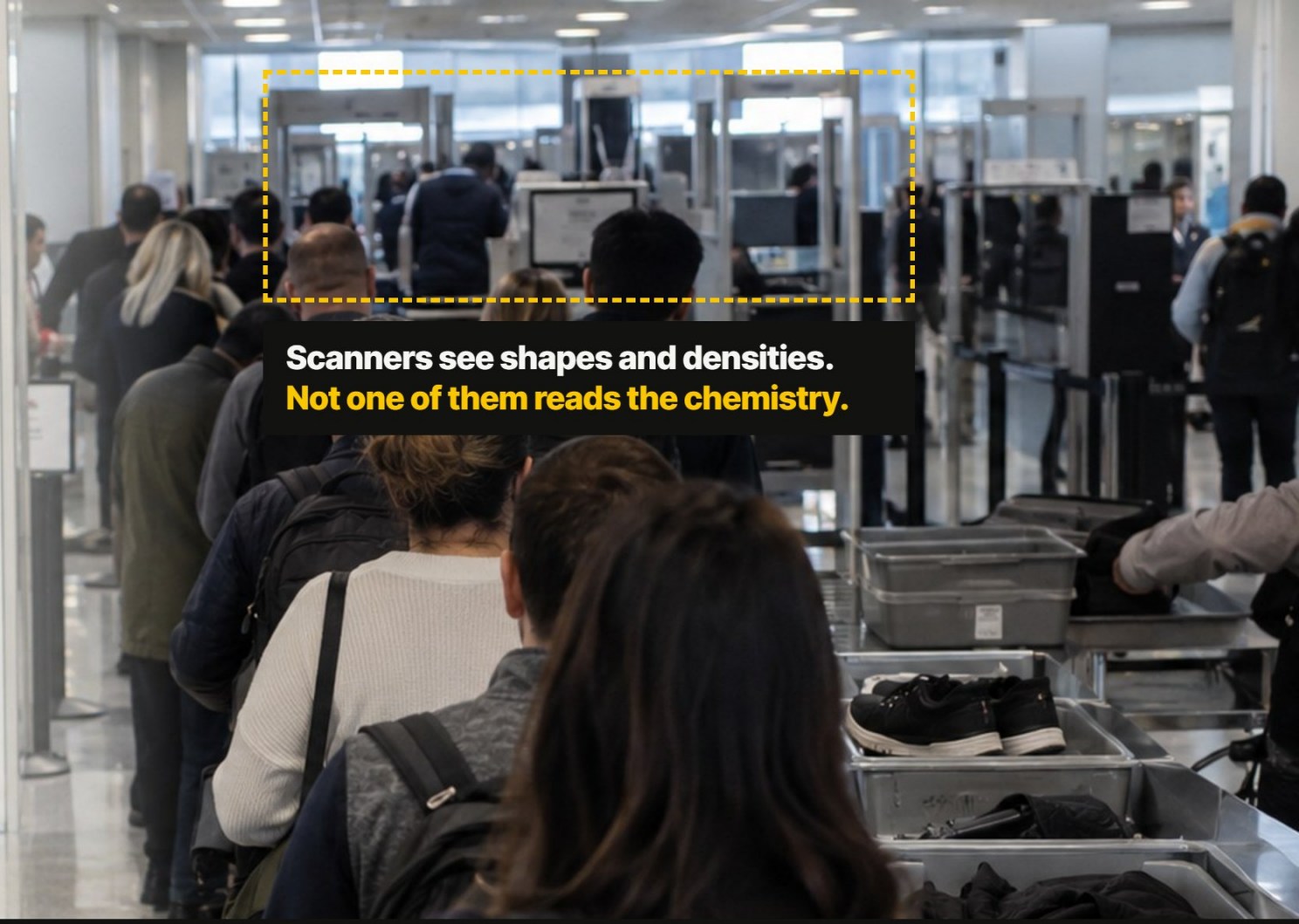
AIRPORTS

Every airport rule you hate exists because a machine couldn't detect something.

2001 **Shoes off.**
A shoe bomb got through. Shoes came off for 19 years.

2006 **100ml liquids.**
Liquid explosives hidden in drinks. The rule still stands at most airports.

2009 **Body scanners.**
An underwear bomb got through. Body scanners followed.



904M
passengers screened by the TSA in 2024, a record.

$7.96B
TSA funding for fiscal 2026 alone.

2049
when CT scanners reach every U.S. lane, at current funding.

$25.9B
global airport security market by 2030, from $15.8B in 2024.

TSA; U.S. Congress; Grand View Research. Illustrative image. A potential application only.

WHERE DEFENSE TECHNOLOGY COMES FROM

Small companies build it. Giants buy it.

INTEL BOUGHT MOBILEYE

$15.3B

Taught cars to see. 2017.

BOEING BOUGHT INSITU

$400M+

A start-up drone maker in a small Washington town. 2008, reported.

AXON BOUGHT DEDRONE

~$391M

Drone-detection sensors. Booked more than it paid in under two years.

INTELLISTAKE SIGNED FOR NANOAI

C$17M

Chemical threat detection from the air. 2026, subject to closing.

16%

of Pentagon-funded small-business research ever reaches a production contract. J.P. Morgan.

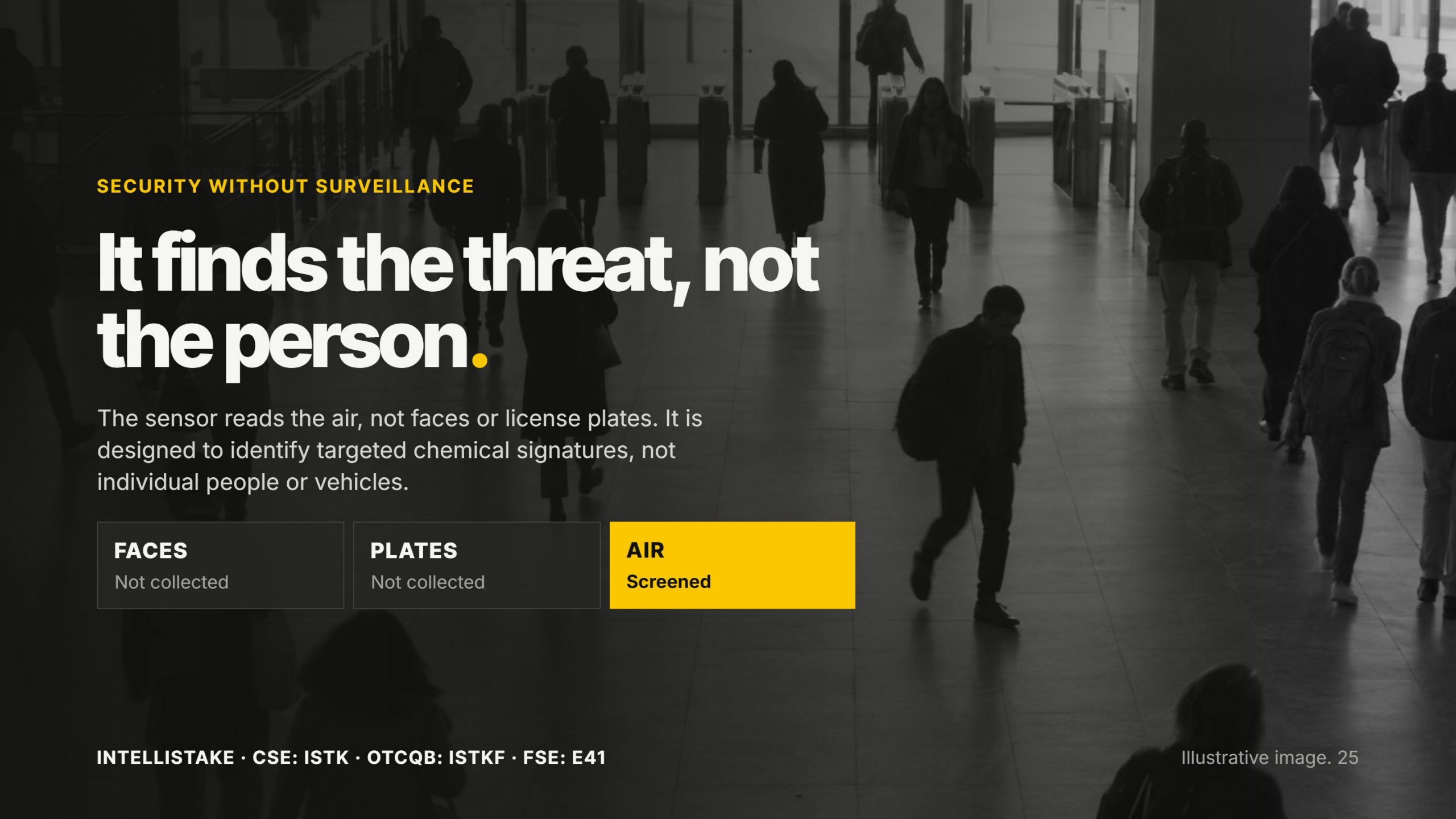
The hard part is the crossing. NanoAi starts with:

01 A route onto fielded equipment: the Gentex RAILINK license.

02 A published, peer-reviewed method and 60,000+ validation tests.

03 A founder who has served as a SEAL and worked inside two of the world's largest banks.

Reported or disclosed prices, for context only. Not a prediction that Intellistake or NanoAi will be acquired or reach similar values.



SECURITY WITHOUT SURVEILLANCE

It finds the threat, not the person.

The sensor reads the air, not faces or license plates. It is designed to identify targeted chemical signatures, not individual people or vehicles.

FACES	PLATES	AIR
Not collected	Not collected	**Screened**

THE WINDOW

Why now.

Four conditions, all true at the same time.

01 **The science is published, and tested.**

Peer-reviewed in a Nature Portfolio journal. In October 2026, a targeted explosive was detected at 10 feet in 0.80 seconds, on camera.

02 **A route onto the helmet is open.**

One of ten royalty-free development partners on Gentex's Ops-Core RAILINK rail.

03 **Budgets are at a record.**

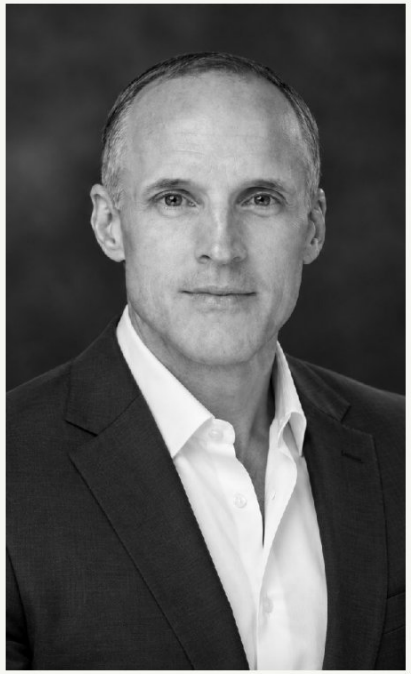
US$2.89 trillion in global military spending in 2025, and every NATO ally at target.

04 **Software makes it scale.**

A new threat is a software update, not a new device, delivered to every mount at once.

LEADERSHIP

Built by people who have been there.



THE FOUNDER

Twelve years, U.S. Navy SEAL.

Managing Director, Deutsche Bank. SVP, Morgan Stanley. MBA.

Since 2018, has built NanoAi from a bench-scale experiment into a detection platform. Co-author of its peer-reviewed research.

> **"The safest place to find a threat is far away from it."**

Craig W. Micklich

Founder, Chairman and CEO, NanoAi Technologies



CEO

Thirty-two years in public markets.

Investor, director and CEO across North American public companies, in multiple sectors.

Leads the proposed acquisition of NanoAi.

Jason Dussault

Chief Executive Officer, Intellistake

THE ORIGIN OF NANOAI · 2012 TO 2018

A university lab started it. A Navy SEAL took it where no one else could.

2012

The starting point

Texas Instruments and UT Dallas begin work on a CO_2 sensor for vehicle emissions that stays accurate from extreme heat to extreme cold.

2016

Waiting for a founder

The IP returns to UT Dallas. Promising science, waiting for someone to take it further.

Oct 2018

The lab visit

Former Navy SEAL Craig Micklich visits a UT Dallas lab, looking for technology to help veterans with PTSD. He starts asking questions.

CONTINUES · THE BUILD

CRAIG ASKED: COULD IT POTENTIALLY DETECT...

Explosives?	YES
Narcotics?	YES
Chemical agents?	YES
Without touching it?	YES

That visit was the genesis of NanoAi.

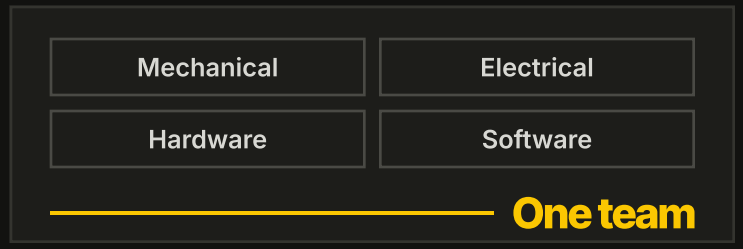
Source: NanoAi Technologies founder narrative. Acquisition subject to closing conditions.

THE ORIGIN OF NANOAI · 2019 TO TODAY

From lab experiment to working detector. Then Craig made it a platform.

Jan 2019

THE TEAM



One team. No lanes.

Craig funds the build and hires ex Raytheon and defence engineers. Every discipline solving it together, around the clock.

Late 2019

THE PRODUCT

9 months

From lab experiment to working detector.

A working detector.

Explosives, fentanyl and gunpowder, detected at a distance without contact.

Today

THE RESULT

10+ years

Of research, engineering and IP development.

A decade in the making.

From a 2012 university lab to one sensing platform, built to serve many markets.

NEXT · MILESTONES

Source: NanoAi Technologies founder narrative. Acquisition subject to closing conditions.

A patented sensing platform.

Documented protection across key global markets

01 ISSUED PATENT
Japan

08 PENDING APPLICATIONS
As stated in current portfolio slide

08 MARKETS REPRESENTED
Docketed patent footprint

01 DOCUMENTED PATENT SUBJECT MATTER

Volatile organic compound detection

Japan issued | US, Europe, China, India, Korea, Mexico published | Canada pending

02 PATENT FOOTPRINT

PENDING	PUBLISHED		ISSUED
Canada	United States	Europe	Japan
	China	India	
	Korea	Mexico	

Statuses reflect Mintz docket entries; not every jurisdiction has an issued patent.

Source: Mintz patent-status workbook | Filed / issued entries only

Counsel review: Confirm ownership and chain of title; China application marked abandoned / to be revived.

MILESTONES

Where we are, and what comes next.

DONE

Jun 2025
Gentex names NanoAi a RAILINK development partner.

Aug 4, 2026
Intellistake signs to acquire NanoAi for C$17M in shares.

Aug 11, 2026
Scientific overview of NanoAi's detection process released.

Aug 19, 2026
NanoAi Op Center established in Dallas-Richardson.

Oct 8, 2026
Laboratory testing program announced.

Oct 13, 2026
Full Gentex RAILINK system in hand; hands-on development begins.

Oct 15, 2026
Explosive detected at 10 ft standoff in 0.80 seconds, on camera.

NEXT

More threats
Extend detection to additional targeted threats.

More mounts
Test in wearable, helmet, drone, robotic, vehicle and fixed formats.

RAILINK
Integrate the sensor into the rail, alongside Gentex engineering.

Close
Complete the proposed acquisition of NanoAi.

Completed items per Gentex and Intellistake news releases. Next steps are plans, subject to closing conditions and financing.

Intellistake.

Know before contact.



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intellistake.com

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PHONE
+1 (888) 480-5052

LISTINGS
CSE: ISTK · OTCQB: ISTKF · FSE: E41

Acquisition subject to closing conditions. Concept render.

Sources.

01 AOAV. Improvised Explosive Devices: A Decade of Harm, 2015 to 2024. September 2025.

02 Congressional Research Service. IF10899, IED casualty analysis.

03 Dana Foundation. The senses: smell and taste.

04 Scientific Reports (Nature Portfolio). NanoAi peer-reviewed detection methodology.

05 Intellistake news releases, August 4, 11 and 19, and October 8, 13 and 15, 2026. newswire.ca.

06 BetaKit. Intellistake to acquire Dallas-based NanoAi for $17 million in stock.

07 Business Wire. Gentex announces new RAILINK partners. June 16, 2025.

08 Gentex. Gentex equips 20 NATO nations through NSPA contract.

09 Gentex Corporation. About us; Introducing RAILINK.

10 HSToday. Inside TSA's explosives detection canine training center.

11 SIPRI. Trends in World Military Expenditure, 2025. April 2026.

12 NATO. Defence Expenditure of NATO Countries, 2014 to 2025.

13 U.S. DoD. FY2026 budget request, autonomy and autonomous systems. June 26, 2025.

14 SNS Insider. Explosive detectors and narcotics scanner markets, June 2026.

15 Secure America Act. CBP inspection technology, US$3.45B through FY2029. June 2026.

Sources, continued.

16 Unmanned Airspace. Global counter-UAS spending, 2026 to 2030.

17 The Business Research Company. AI and analytics in defence, 2026 to 2030.

18 Precedence Research. Agentic AI in law enforcement, March 2026.

19 Mordor Intelligence. Security robots market, to 2030.

20 Grand View Research. Airport security, 2025 to 2030; air quality monitoring, to 2030.

21 Market Intelo. Wildfire detection systems, to 2034.

22 Future Market Insights. Concealed weapon detection, to 2036.

23 World Customs Organization, July 2025; EU Drugs Agency, 2024 to 2025.

24 GAO-25-107379, Land Port Inspections, September 2025.

25 CBP non-intrusive inspection data; CBO, June 2016.

26 TSA, 2024 Year in Review; TSA canine fact sheet; GAO-13-239.

27 U.S. Senate Appropriations, FY2026 Homeland Security summary.

28 House Homeland Security Committee, TSA modernization testimony, May 2026.

29 Intel Corporation, Intel to Acquire Mobileye, March 2017.

30 Boeing, acquisition of Insitu, July 2008; The Oregonian via VentureBeat.

31 Axon Enterprise, Form 10-Q, June 2025; William Blair conference, June 2026.

32 J.P. Morgan, Defense Tech Innovation and the Role of Startups.